



Bridging Ethics & Innovation

BALANCING AI'S IMPACT ON LEGAL MATTER MANAGEMENT

Panelists



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AGENDA

What We'll Cover

-
- ✓ Importance of ethics in legal practice
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- ✓ Compliance with AI regulations
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- ✓ Key issues in legal matter management systems

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- ✓ AI Ethics for Today, Tomorrow and the Future
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- ✓ Filevine's commitment to ethics
-
- ✓ Final Tips and Takeaways



Importance of Ethics in the Legal Profession

Rule	<i>Model Rule 1.1: Competence</i>
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Rule	<i>Model Rule 1.6: Confidentiality</i>
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Rule	<i>Model Rule 5.1 and 5.3: Supervisory Responsibilities</i>
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Rule	<i>Model Rule 1.5: Fees</i>
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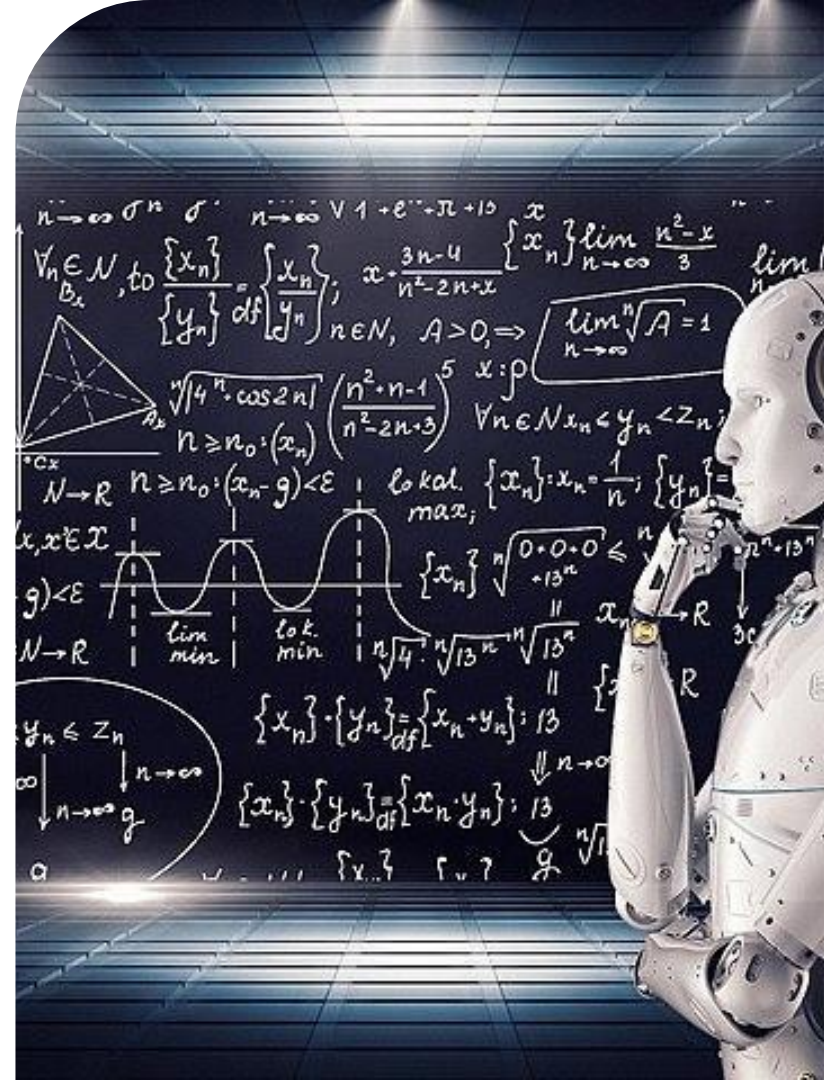
Rule	<i>Model Rule 7.1: Communications</i>
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ABA	<i>ABA Resolutions: ABA Opinion 512</i>
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AI Ethics Today: Benefits

1. Recommendation Engines
2. Voice Assistants
3. Data Extraction
4. Navigation Software
5. ChatGPT for Drafting (Demands AI)
6. Automation



PROBLEMS

Recommendation Rabbit Holes

Privacy Concerns

Algorithmic Bias and Discrimination

Lack of Transparency

SOLUTIONS

Avoid Recommendation Rabbit Holes

Protect Privacy with VPN etc

Trustworthy AI Systems / Human in the loop

Written Guidelines and Documentation



AI Ethics Tomorrow (10 Years): Benefits

1. Automate Labour
2. Automate Decisions
3. Domestic Robots
4. Smart Buildings to optimize needs of occupants
5. Smart Cities to optimize resources



PROBLEMS

Unemployment

AI Generated Synthetic Media

Lack of Agency and Bias

Economic Impact

Autonomous Weapons

SOLUTIONS

Education/Upskilling

Verification Tools

Informed Consent/Transparency

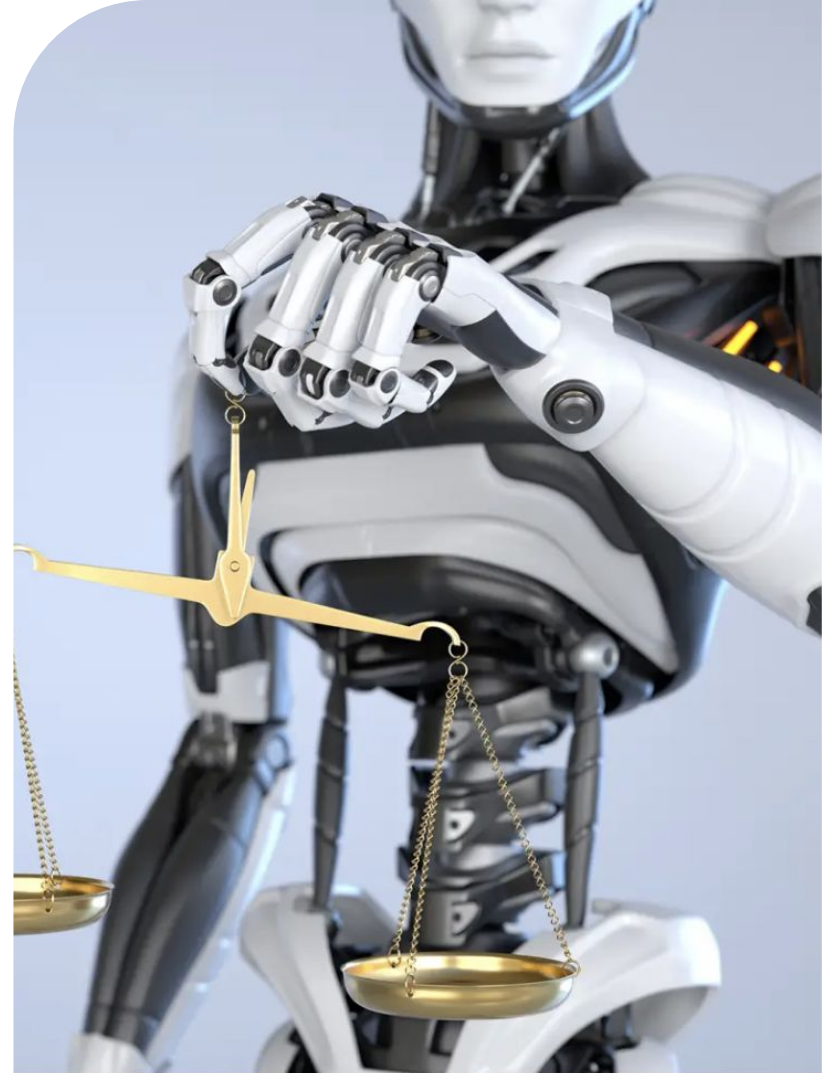
Human in the Loop

AI Regulations



AI Ethics For the Future: Benefits

1. AGI (Artificial General Intelligence)
2. Improve Human Health and Minimize Aging
3. Superhuman Abilities to Problem Solve



PROBLEMS

Existential Issues

Collapse of Modern Institutions

Dystopian Future

Value Alignment Problem

AI Run Amok

SOLUTIONS

Be Mindful

Embrace Change

Align Human and AI Values

Different Outcomes depending on the
Path we Design:

- Humanity and AI Coexist
- AI Destroys Humans
- AI and Humanity become one in the same



Key Issues in Legal Management Systems

- Data Integrity
- Bias and Fairness
- Transparency and Explainability



Filevine's Commitment

Data Security Compliance (HIPAA/CJIS et al) is our *FIRST* priority

Data Retention 0-day retention policies in place

Data Training Client data is not used for training with any of our AI vendors

AI Efficacy We take on ownership of completeness and accuracy so you can trust results

Linking & Citations are critical for data efficacy and trust.



FINAL TIPS AND TAKEAWAYS



Understand and Assess AI Tools

Conduct evaluations before implementation AND Ensure legal and ethical standards.



Data Governance and Bias Mitigation

Establish data handling, storage, and access policies. Use accurate, secure, unbiased data. Regularly audit and mitigate biases.



Continuous Education and Training

Keep professionals updated on AI developments. Provide ongoing ethical training.



Interdisciplinary Collaboration

Collaborate with AI experts, data scientists, and ethicists. Foster interdisciplinary communication.



Transparency and Explainability

Use tools with clear decision-making processes. Maintain documentation of AI decisions.



Regular Policy Review

Evaluate and update AI policies continuously. Adapt strategies to new advancements and regulations.

ENGAGE WITH US



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Thank You!

